

Confidential

Current Situation

Current situation > Goals > Assess your needs

Goals >



Personal situation

Current living situation
Confide

Number of dependents
Cor

Marital status
Conf

[Edit](#)

Current situation summary	Own +\$5,000	Owe 0	Cashflow +\$1,400
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Add finance

Confidenincome

\$1,332 / fortnightly

[Edit](#) [Remove](#)

Contents

content:

\$5,000

[Edit](#) [Remove](#)

Ways I bank

New to ANZ

[Edit](#)

Living expenses

\$282 / weekly

[Edit](#) [Remove](#)

Rent/Board

\$122 / fortnightly

[Edit](#) [Remove](#)

Confidential

Current Situation

Current situation > Goals > Assess your needs

Personal situation

Date of birth*

Gender*

Current living situation*

Number of dependents*


Marital status*


Cancel

Save

Confidential **Goals**

Current situation > Goals > Assess your needs [Assess your needs >](#)


Add a goal


Managing my money
My savings
[Edit](#)

Current situation > Goals > Assess your needs

Managing my money

Managing my savings

Do you have a savings plan? *

Yes No

What are you saving for? *

Other

Please specify... *

thinks for home

How much are you planning to save? *

\$ 2,000

By when? *

6 months

How regularly do you save? *

Fortnightly

Savings required per fortnight *

\$ 154

Regular deposit set up? *

Yes No

Any additional savings goals? *

Yes No

Do you currently have a budget in place? *

Yes No

Cancel

Save