

A - Z REVIEW SUMMARY

Confidential

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Email: Confidential

December 21, 2017

GOALS & PRODUCTS DISCUSSED

Current situation

CONFIRMED NEED	PRODUCTS DISCUSSED	STATUS
Everyday Banking Need	Transaction Account	Apply today
Savings Need	Savings Account	Apply today

Managing my money

CONFIRMED NEED	PRODUCTS DISCUSSED	STATUS
Budgeting Need	Budget Planner Tool	Apply today

SERVICES

SERVICE DISCUSSED	CONFIRMED NEED	STATUS
Easy ways to bank	Internet Banking Online Statements ANZ goMoney® Mobile Payments	Apply today

Banker provided all related terms and conditions, Product Disclosure Statements and Policy Documents and ANZ Financial Service Guide, as relevant to the products discussed by the banker. Where Consumer Credit Insurance products have been discussed, the Statement of Advice has been provided.

Terms and conditions available on application. Fees and charges apply.

ANZ Home Insurance, ANZ Landlord Insurance, ANZ Car Insurance and ANZ Travel Insurance are issued by QBE Insurance (Australia) Limited. ANZ Credit Card Insurance is issued by OnePath Life Limited and OnePath General Insurance Pty Limited. ANZ Loan Protection and ANZ Mortgage Protection are issued by QBE Insurance (Australia) Limited and OnePath Life Limited. Please consider the relevant Product Disclosure Statement, available in branch, in deciding to acquire, or continue to hold, the product.

YOUR FINANCIAL SUMMARY

December 21, 2017

ASSETS

Contents	\$5,000
Total Assets	\$5,000

LIABILITIES

Total Liabilities	\$0
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SUMMARY

Total Assets	\$5,000
Total Liabilities	\$0
Net Assets	\$5,000

MONTHLY INCOME

	GROSS	NET
Salary	\$3,330	\$2,886
Total Income		\$2,886

MONTHLY EXPENSES

Rent	\$264
Living expenses	\$1,222
Total Expenses	\$1,486

SUMMARY

Total Income	\$2,886
Total Expenses	\$1,486
Net Position	\$1,400

This financial summary is based on self-declared information which has not been verified by ANZ. It will not be used in its current form for any ANZ credit assessment. It is provided for your benefit as a summary of the information you have provided ANZ.