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11 August 2018

The Solicitors Assisting the Commission
Level 34, 600 Bourke Street
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The logo for Ashurst, featuring the word "ashurst" in a lowercase, bold, sans-serif font.

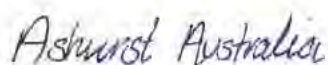
Dear Colleagues

Royal Commission into Misconduct in the Banking, Superannuation and Financial Services Industry

We refer to your letters dated 15 December 2017 and 2 February 2018, and ANZ's responsive submissions dated 29 January and 13 February 2018 (**January Submission** and **February Submission** respectively), together with its letter dated 15 April 2018.

ANZ has identified further certain errors in its January Submission and February Submission, for which it apologises. It now provides the Commission extracts of those submissions, marked up with corrections.

Yours faithfully,

A handwritten signature in cursive script that reads "Ashurst Australia".

Ashurst Australia